

THE BOARD OF DIRECTORS OF
NEW HOPE CULTURAL EDUCATION
FACILITIES FINANCE CORPORATION

A meeting of the Board of Directors of the New Hope Cultural Education Facilities Finance Corporation will be held on **Tuesday, December 5, 2023 at 6:30 P.M.** at New Hope Town Hall, 121 Rockcrest Road, New Hope, Texas, and via Zoom Meeting by visiting the website: <https://us02web.zoom.us/j/83484168562>; by dialing 1 (346) 248-7799, 83484168562# *358192#: or Zoom app, Meeting ID: 834 8416 8562, Passcode: 358192, in accordance with the following:

A G E N D A

1. Call to order and determination of a quorum.
2. Discuss and take action to approve the minutes from the previous meeting(s).
3. Presentation from bond counsel Abe Benavides of McCall, Parkhurst & Horton L.L.P.
Discuss and take possible action with respect to:

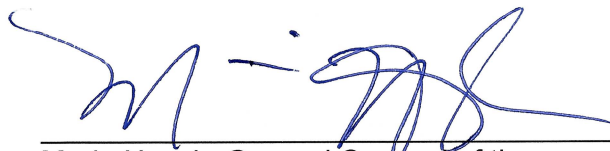
RESOLUTION APPROVING A FIRST AMENDMENT TO LOAN AGREEMENT AMONG NEW HOPE CULTURAL EDUCATION FACILITIES FINANCE CORPORATION, HANCOCK WHITNEY BANK AND BRAZOS PRESBYTERIAN HOMES, INC.

4. Presentation from bond counsel Kristen Savant of Norton Rose Fulbright US LLP.
Discuss and take possible action with respect to:

RESOLUTION AUTHORIZING THE ISSUANCE OF NEW HOPE CULTURAL EDUCATION FACILITIES FINANCE CORPORATION SENIOR LIVING REVENUE REFUNDING BONDS (BRIDGEMOOR PLANO PROJECT) SENIOR SERIES 2023A 1, NON-INTEREST BEARING SENIOR SERIES 2023A-2, TAXABLE SENIOR SERIES 2023B, SUBORDINATE SERIES 2023C-1, NON-INTEREST BEARING SUBORDINATE SERIES 2023C-2, JUNIOR SUBORDINATE SERIES 2023D-1 AND NON-INTEREST BEARING JUNIOR SUBORDINATE SERIES 2023D-2; APPROVING AN AMENDED AND RESTATED TRUST INDENTURE, AN AMENDED AND RESTATED LOAN AGREEMENT, AND AUTHORIZING THE PREPARATION OF AN OFFERING DOCUMENT AND AUTHORIZING THE EXECUTION OF DOCUMENTS AND INSTRUMENTS NECESSARY OR CONVENIENT TO CARRY OUT THE ISSUANCE OF THE BONDS; AND OTHER PROVISIONS IN CONNECTION THEREWITH

5. Receive report on the status of proposed bond issuances.
6. Adjournment.

GIVEN under my hand on this 2nd day of December, 2023.



Maria Huynh, General Counsel of the
New Hope Cultural Education Facilities
Finance Corporation